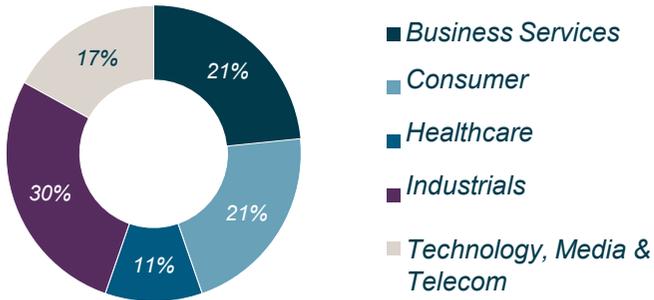


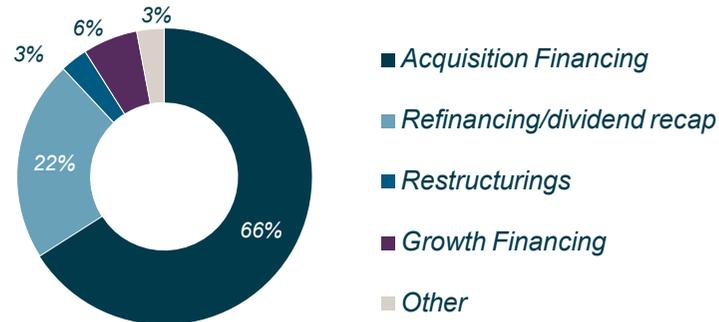
# Record year for Lincoln International in Europe

Lincoln's Capital Advisory Group completes 47 European financing transactions, a 47% increase over the previous year

## European CAG deals by sector



## European CAG deals by transaction type\*



**47%**

Increase in capital raise transactions by volume

**\$3.5bn**

Facilities arranged

**20+**

Professionals across Europe

## Business Services

**SOVEREIGN CAPITAL PARTNERS**

has acquired

**skerritts**

Acquisition Financing

**Bluewater**

has recapitalized

**3t Energy Group**

Recapitalization

**HORIZON CAPITAL**

has made an investment in

**BP3**  
There's a faster way to do that™

Acquisition Financing

**kubrick**

a portfolio company of

**BOWMARK CAPITAL**

has raised financing

Acquisition Financing

**ARDIAN**

has acquired a majority stake in

**NetCo**  
LA PASSION DE LA PERFORMANCE

from

**IK Partners andera**

Buy-Side Acquisition Financing

\*Excludes staple financings

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## Consumer

  
LIVINGBRIDGE

has acquired

  
world of books

Buy-Side  
Acquisition Financing



  
ORIENTA  
CAPITAL PARTNERS

has acquired

**Cristallina Holding S.p.A.**

   
goccia di carnia PEJO

with financing provided by

  
DLB BANK

Acquisition Financing



  
naxicap  
PARTNERS

has acquired

**+STROMER-**

Acquisition Financing



  
HLC  
CAPITAL

has acquired

  
Quick

a portfolio company of

  
groupebertrand

with financing from

  
ARES

Acquisition Financing



  
BERLIN  
BRANDS  
GROUP

has raised financing

Acquisition Financing



47%

Increase in capital raise transactions by volume

\$3.5bn

Facilities arranged

20+

Professionals across Europe

## Healthcare

  
WestBridge

has sold

  
AJM  
HealthCare

to

  
LIVINGBRIDGE

Sell-Side  
Staple Financing



  
KIMS  
HOSPITAL

a portfolio company of

**Magnetar Financial (UK) LLP**

has extended its senior facilities

Amend-to-Extend



  
CHEQUERS  
CAPITAL

**PARAGON PARTNERS**

have acquired a majority stake in

**7days**

from

  
Silverfleet

Acquisition Financing



  
THE MARTIN JAMES  
GROUP OF COMPANIES

has refinanced

  
keyassets

Refinancing



  
STIRLING SQUARE  
CAPITAL PARTNERS

has acquired

  
consensus

from

  
CARING HOMES

Buy-Side  
Acquisition Financing



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## Industrials

**MML**  
RETURN ON IDEAS

has invested into

**WESTERN**  
GLOBAL

Buy-Side  
Acquisition Financing



**OAKTREE**

has acquired

**COL GIOVANNI PAOLO S.p.A.**  
COSTRUZIONI ELETTROMECCANICHE

Acquisition Financing



**H. I. G.**  
CAPITAL

has refinanced

**PLIXXENT.**

Refinancing



An affiliate of  
**SUN EUROPEAN**  
PARTNERS LLP

has acquired

**sports & leisure**  
GROUP

from

**CHEQUERS**  
CAPITAL

Buy-Side  
Acquisition Financing



**inflexion**  
PRIVATE EQUITY

has acquired

**detector testers**  
testing technology from No Climb

Buy-Side  
Capital Raise



**47%**

Increase in capital  
raise transactions  
by volume

**\$3.5bn**

Facilities arranged

**20+**

Professionals  
across Europe

## Technology, Media & Telecom

**kerv**

a portfolio company of

**LDC**

has refinanced

Refinancing



**alphalink**  
SOCIÉTÉ DE CRÉDIT

has raised senior debt  
and junior debt facilities  
arranged respectively by

**BNP PARIBAS**  
**CIC Private Debt**

Financing



**CARLYLE**

has acquired a  
majority stake in

**iC CONSULT**

Acquisition Financing



**CAPZA**

has acquired

**EIDOSMEDIA**

with acquisition  
financing from

**KARTESIA**

Acquisition Financing



**VANTAGE**  
DATA CENTERS

has raised pre-development  
financing for multiple  
undisclosed sites across Europe

Capital Raise

