

2015 Global Results

Mergers & Acquisitions

Debt Advisory

Valuations & Opinions

Special Situations



Record Results

165+ transactions worldwide

25%+ increase in global revenues

6 consecutive years of record results

Mergers & Acquisitions

#1 sell-side advisor to private equity globally

40% of M&A deals were cross-border

Debt Advisory

30+ debt advisory transactions worldwide

\$3B in financings worldwide

Valuations & Opinions

#1 provider of valuation services to BDCs

Special Situations

Special Situation M&A Deal of the Year awarded by *Global M&A Network*

Global Industry Groups

Aerospace & Defense

Automotive & Truck

Building & Infrastructure

Business Services

Chemicals

Consumer

Distribution

Electronics

Energy & Power

Financial Institutions

Food & Beverage

Healthcare

Industrials

Packaging

Technology & Media

Select 2015 Transactions

<p>AIRBUS GROUP</p> <p>has sold</p> <p>CASSIDIAN Belgium</p> <p>to</p> <p>PARTER CAPITAL GROUP</p> 	<p>TALWIND TECHNOLOGIES INC.</p> <p>has sold</p> <p>HARTZELL aerospace</p> <p>to</p> <p>ITT ENGINEERED FOR LIFE</p> 	<p>TSUNEISHI GROUP</p> <p>has acquired</p> <p>QUEST AIRCRAFT</p> 	<p>ARKEA ING BELGIUM</p> <p>has sold</p> <p>CAILLAU</p> <p>to</p> <p>PARQUEST CAPITAL CM-CIC Investment</p> 	<p>CST AUTOMOBILES & TECHNOLOGIES</p> <p>has sold its sensing portfolio and brands to</p> <p>Sensata Technologies</p> 	<p>EGERIA</p> <p>has sold</p> <p>mci</p> <p>to</p> <p>FLEXTRONICS X</p> 	<p>Metalsa Calidad como forma de vida</p> <p>has sold its German transmission components business to</p> <p>A Private Investor</p> 
<p>STADCO</p> <p>has been sold to</p> <p>MAGNA</p> 	<p>TRIVE CAPITAL</p> <p>has sold</p> <p>HURON INC.</p> <p>to</p> <p>SevenMile CAPITAL PARTNERS</p> 	<p>CLARION</p> <p>has been sold to</p> <p>IronoSpace Wood, perfected</p> 	<p>etex inspiring ways of living</p> <p>has sold</p> <p>Eternit FLAZHBACH</p> <p>to</p> <p>SOPREMA GROUP</p> 	<p>GRUPE ATLANTIC</p> <p>has acquired the Gas Boiler division of</p> <p>Ideal Steptrad Group</p> 	<p>MONOMOY CAPITAL PARTNERS</p> <p>has received financing for the acquisition of</p> <p>Construction resources, Inc. BSI BLADE OPERATOR, INC.</p> 	<p>NATIONAL HICKMAN</p> <p>has been sold to</p> <p>Masonite the beautiful door™</p> 
<p>RESILIENCE CAPITAL PARTNERS</p> <p>has sold</p> <p>Weaver, Inc.</p> <p>to</p> <p>Management and</p> <p>CYPRUM PARTNERS</p> 	<p>SAINT-GOBAIN</p> <p>has sold</p> <p>Gallhöfer ALLES FÜR DACH + FASSADE</p> <p>to</p> <p>palero</p> 	<p>Bayern LB</p> <p>has sold</p> <p>ISU</p> <p>to</p> <p>ACTIEF INTERIM</p> 	<p>cache nurturing achievement</p> <p>has been sold to</p> <p>ncfe.</p> 	<p>THE CARLYLE GROUP</p> <p>Moorad Sports Partners</p> <p>led the recapitalization of</p> <p>PRIMESPORT</p> <p>to</p> <p>CLEARLAKE CAPITAL</p> 	<p>CELERITY PARTNERS</p> <p>and other shareholders have sold</p> <p>abe BETTER PEOPLE BETTER BUSINESS</p> <p>to</p> <p>Evans Analytical Group</p> <p>a portfolio company of</p> <p>ODYSSEY INVESTMENT PARTNERS, LLC</p> 	<p>CERTIFIED RECYCLING RECYCLING YOURS TO A BETTER TOMORROW</p> <p>has been sold to</p> <p>TRICOR PACIFIC CAPITAL, INC. Private Equity Firm</p> 
<p>EOS</p> <p>has sold</p> <p>KEYIMPACT Sales & Systems, Inc.</p> <p>to</p> <p>J.W. CHILDS ASSOCIATES</p> 	<p>EQUISTONE</p> <p>has sold</p> <p>IN TIME EXPERIENCE. COHERENCE.</p> <p>to</p> <p>supergroup S</p> 	<p>GRYPHON INVESTORS</p> <p>has acquired</p> <p>JENSEN HUGHES</p> <p>from</p> <p>HURON Private Equity Partners</p> 	<p>GRYPHON INVESTORS</p> <p>has sold</p> <p>Trinity Consultants</p> <p>to</p> <p>LL Global Investors Capital Partners</p> 	<p>HKW</p> <p>has sold</p> <p>CORPORATE VISIONS Conversations That Win™</p> <p>to</p> <p>Sentinel CAPITAL PARTNERS</p> 	<p>KEYSTONE CAPITAL LINE</p> <p>has sold</p> <p>VIDARIS LP</p> <p>to</p> <p>CORTEC Group</p> 	<p>more2</p> <p>has been sold to</p> <p>8" EIGHT ROADS</p> 
<p>RLJ EQUITY PARTNERS</p> <p>has refinanced</p> <p>etc Enhanced Recovery Company, LLC</p> 	<p>smart. TEACHERS</p> <p>has been sold to</p> <p>tes GLOBAL</p> 	<p>STERLING INVESTMENT PARTNERS</p> <p>has sold</p> <p>LAZER SPOT</p> <p>to</p> <p>GREENBRIAR EQUITY GROUP LLC</p> 	<p>BEFESA</p> <p>has sold</p> <p>BEFESA Befesa Valorización de Azufre</p> <p>to</p> <p>INEOS THE WORD FOR CHEMICALS</p> 	<p>Caltius Equity Partners</p> <p>has sold</p> <p>Nicoat</p> <p>to</p> <p>A Private Investment Group</p> 	<p>Dow Dow AgroSciences</p> <p>has sold</p> <p>Vikane ProFume</p> <p>to</p> <p>DOUGLAS PRODUCTS</p> <p>a portfolio company of</p> <p>ALTIMONT CAPITAL PARTNERS</p> 	<p>QUIMIPEL INDUSTRIA QUIMICA LTDA.</p> <p>has been sold to</p> <p>CMT BEZEMA</p> 


Vivimed

has agreed to sell its
specialty chemicals
business to


CLARIANT



Chemicals


Cosmetics International

a portfolio company of

ARDIAN

has acquired


Pacific Direct
CREATIVE LUXURY SOLUTIONS



Consumer


Aoyama Trading Co., Ltd.

has acquired


MISTER MINIT



Consumer


enesco

has been sold to


Balmoral Funds



Consumer

MAESA
GROUP

has acquired


pe cosmetics

from


PALMERS



Consumer

PFINGSTEN

has refinanced


FireKing
SECURITY GROUP



Consumer


ThreeSixty Group

a portfolio investment of


BRENTWOOD ASSOCIATES

has received a significant
investment from


AEA



Consumer

CENTRE LANE PARTNERS

has sold


Shemin
Landscape Supply

to


JOHN DEERE
LANDSCAPES



Distribution


WURTH

has acquired


DMB
SUPPLY INC.



Distribution


ABN-AMRO Participaties
and other
private shareholders

have sold


Claymound

to


VARIAN
medical systems



Electronics


Charlesbank
CAPITAL PARTNERS, L.L.C.

has sold


ONCORE

to


NATEL
ENGINEERING CO., INC.



Electronics


C
GROUP PARTNERS

has sold


B-B SMARTWORX

to


ADVANTECH



Electronics


QUADRIGA CAPITAL

has sold


punker



Energy & Power

milestone
capital

has sold


C
COMPANY

to


cbpe
capital



Financial Institutions


AriZona

Court mandated change
of control transaction



Food & Beverage


AZTECA
Europe

has been sold to


gruma



Food & Beverage


Chiron

has been sold to


Liffey
Meats



Food & Beverage


H.I.G.
CAPITAL

has acquired


adelie
a fresher way



Food & Beverage


NORTH CASTLE PARTNERS

has sold


FlatOut

to


Lancaster Colony



Food & Beverage


ALTARIS

has sold


Ci Medical Technologies

to


Technimark
Pritzker Group



Healthcare


CLEARVIEW CAPITAL

has sold


SENIOR CARE | ACTIVE DAY

to


Avalon
Group



Healthcare

Creadev

has sold


homeperf

to


ARKEA | BNP PARIBAS
PARQUEST CAPITAL | VIVALTO



Healthcare


GLENCOE

has sold


Encoretel

to


REVELSTOKE CAPITAL PARTNERS, L.L.C.



Healthcare


H.I.G.
CAPITAL

has refinanced


COMMUNITY
INTERVENTION SERVICES



Healthcare


HeartSine

has been sold to


PHYSIO
CONTROL

a portfolio company of


BainCapital



Healthcare


INCLINE
EQUITY PARTNERS

has sold

WHEATON

to


DURAN GROUP

a portfolio company of


One Equity Partners



Healthcare


MTS OAKTREE

have sold


Loving
Care

and its Pediatric Division to


epic

a portfolio company of


WEBSTER capital



Healthcare


THE RANCH
DOVE TREE

has been sold to


SUMMIT

a portfolio company of


FLEXPOINT | FORD



Healthcare

SEKISUI

has acquired


EIDIA



Healthcare


SUMMER STREET
CAPITAL PARTNERS

has sold


WILLCARE

to


ALMOST family



Healthcare


Trigyn
INTERNATIONAL

has been sold to


PEP

a portfolio company of


TJC NAUTIC



Healthcare


UK
UNIVERSITY OF
KENTUCKY

has sold


COLDSTREAM
LABORATORIES, INC.

to


Piramal



Healthcare


AALBERTS
INDUSTRIES

has sold

BROEN-LAB

a division of

BROEN

to


Capidea
and Management



Industrials


Galia

Management and individual
shareholders
have sold


Euroslot
kdss

to


ANDRITZ



Industrials

ARDIAN

has sold


NOVOTEMA

to


INEX
CORPORATION



Industrials

ATLAS HOLDINGS

has refinanced




Industrials

Baird Capital 

has sold



to




Industrials

CORNING

has acquired




Industrials

NTREPRENEUR VENTURE and Management

have sold



to




Industrials

FAAC group

SOMFY

Unwinding of respective reciprocal shareholdings



Industrials

GSO CAPITAL PARTNERS

has sold



to




Industrials

KENNAMETAL

has sold a portfolio of casting, steel fabrication & deburring assets to




Industrials

Kenner & Company

has refinanced




Industrials

LLRpartners

has sold



to

J.B. POINDEXTER & Co., INC.



Industrials

NEENAH PAPER INC.

has sold

NEENAH LAHNSTEIN

to

NEUKIRCHEN.



Industrials

OMRON

has acquired




Industrials

ProXES the processing group

has acquired




Industrials

SloanLED Leaders in LED Technology

has been sold to




Industrials

Suez environment

has acquired




Industrials

BLUE WOLF ATLAS HOLDINGS

have recapitalized




Packaging

FALCON

have sold



to



a portfolio company of

WELLSPRING CAPITAL MANAGEMENT LLC



Packaging

mondi

has sold

Mondi Osterburken GmbH

to




Packaging

SVOBODA CAPITAL PARTNERS

has sold



to




Packaging

MAYFAIR EQUITY PARTNERS

has refinanced




Retail & Restaurants

phoenix equity partners

has acquired




Retail & Restaurants

phoenix equity partners

CCMP

have merged




Retail & Restaurants

VERSA CAPITAL MANAGEMENT, LLC

has refinanced




Retail & Restaurants

BOXER

has been sold to




Technology & Media

CLEARLAKE CAPITAL

has sold



to




Technology & Media

DB Mobility Networks Logistics 

have acquired a stake in




Technology & Media

doublePOSITIVE

has been sold to




Technology & Media

EDMOND DE ROTHSCHILD iris capital

have sold their stake in



to




Technology & Media

exponent private equity

has refinanced




Technology & Media

LDC Forward PRIVATE EQUITY

have sold



to




Technology & Media

Oakley Capital Private Equity

has acquired




Technology & Media

PNC RIVERSIDE CAPITAL AKOYA Acquired Capital Partners, LLC

have sold



to




Technology & Media

Panasonic

has acquired




Technology & Media

Riverside

has sold



to




Technology & Media

symphony

has refinanced




Technology & Media

WICKS

has sold



to




Technology & Media



WTC Amsterdam
Tower H, 24th Floor
Zuidplein 196
XV Amsterdam 1077
Netherlands
+31 (20) 7670 310



50 Liangmaqiao Road
Lufthansa Center
Suite C700C
Beijing 100125
China
+86 (10) 6468 6458



500 West Madison Street
Suite 3900
Chicago, IL 60661
United States
+1 (312) 580-8339



Ulmenstrasse 37-39
15th & 16th Floors
60325 Frankfurt am Main
Germany
+49 (69) 9710 5400



Orion House
5 Upper St. Martin's Lane
London, England
WC2H 9EA
United Kingdom
+44 (0) 20 7022 9880



633 West Fifth Street
Suite 6650
Los Angeles, CA 90071
United States
+1 (213) 283-3700



Alcala 21 - 10ºD
28014 Madrid
Spain
+34 911 294 996



Via Santa Radegonda, 11
5th Floor
20121 Milan
Italy
+39 (02) 30300700



Nikolskaya Plaza
6th Floor
10, Nikolskaya Street
Moscow 109012
Russia
+7 495 777 00 51



204 & 205
2nd Floor
The Capital
Plot C-70, G-Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
India
+91 (22) 4067 0300



444 Madison Avenue
Suite 300
New York, NY 10022
United States
+1 (212) 277-8100



29 rue de Lisbonne
75008 Paris
France
+33 (0) 1 53 53 18 18



Rua Funchal
418 – 28º andar
04551-060 São Paulo – SP
Brazil
+55 11 2166 8835



Ark Mori Building
32nd Floor
1-12-32 Akasaka, Minato-ku
Tokyo 107-6032
Japan
+813 5549 7680



Lichtenfelsgasse 5/6
1010 Vienna
Austria
+43 (1) 5354 8750



Mühlebachstrasse 54
8008 Zurich
Switzerland
+41 (44) 5764 300