



2017 GLOBAL RESULTS

Mergers & Acquisitions | Debt Advisory | Special Situations | Joint Ventures & Partnering | Valuations & Opinions

 <p>has been sold to</p> 	 <p>has been sold to</p>  <p>a portfolio company of</p> 	 <p>has acquired</p> 	 <p>has sold</p>  <p>to</p> 	 <p>has sold</p>  <p>pursuant to Section 363 of the Bankruptcy Code to</p> 	 <p>has acquired</p> 	 <p>has acquired certain assets from</p> 
Business Services	Business Services	Business Services	Business Services	Business Services	Business Services	Business Services
 <p>has sold gess – group to</p>  <p>a portfolio company of</p> 	 <p>has acquired a majority stake in</p> 	<p>Management and</p>  <p>has sold</p>  <p>to</p> 	 <p>CAPITAL PARTNERS</p> <p>has acquired a portfolio of assets from</p> 	 <p>has sold</p>  <p>to</p> 	 <p>has sold</p>  <p>to</p> 	 <p>has been sold to</p> 
Business Services	Business Services	Business Services	Business Services	Business Services	Business Services	Business Services
 <p>has sold</p>  <p>to</p> 	 <p>has sold</p>  <p>to</p> 	 <p>has acquired</p> 	 <p>has acquired</p>  <p>from</p> 	 <p>has sold</p>  <p>to</p> 	<p>Recruitment Investment Group</p> <p>has sold</p>  <p>to</p> 	 <p>has sold</p>  <p>to</p> 
Business Services	Business Services	Business Services	Business Services	Business Services	Business Services	Business Services
 <p>has sold</p>  <p>to</p> 	 <p>and Romuald Gadrat, CEO</p> <p>have raised financing for</p> 	 <p>has sold substantially all of its assets to an affiliate of</p> 	 <p>has been sold to</p>  <p>a portfolio company of</p> 	 <p>has agreed to acquire</p> 	 <p>has been sold to</p>  <p>a portfolio company of</p> 	<p>Management and Shareholders</p> <p>have sold a majority stake in</p>  <p>to</p> 
Business Services	Business Services	Consumer	Consumer	Consumer	Consumer	Consumer
 <p>has formed a partnership with</p> 	<p>Management</p> <p>has sold a minority stake in</p>  <p>to</p> 	 <p>an investee company of</p>  <p>has acquired</p> 	<p>Eastern Outfitters</p> <p>has restructured and sold</p>   <p>pursuant to Section 363 of the Bankruptcy Code to</p> 	 <p>has acquired</p>  <p>from</p> 	 <p>has been sold to</p> 	 <p>has acquired</p>  <p>from</p> 
Consumer	Consumer	Consumer	Consumer	Consumer	Consumer	Consumer

<p>AURORA RESURGENCE</p> <p>has refinanced</p>  <p>Consumer</p>	<p></p> <p>has been sold to</p>  <p>Consumer</p>	<p></p> <p>has sold substantially all of its assets pursuant to Section 363 of the Bankruptcy Code to American Plastics, LLC an affiliate of</p>  <p>Consumer</p>	<p>KOHLER</p> <p>has sold</p> <p><i>Behr</i> MILLING ROAD McGUIRE</p> <p>to</p> <p><i>Samson</i> Holdings</p>  <p>Consumer</p>	<p>LABEYRIE FINE FOODS</p> <p>a portfolio company of</p>  <p>has sold its frozen business to</p> <p>AJINOMOTO</p>  <p>Consumer</p>	<p></p> <p>has been sold to</p> <p>THERMOS</p>  <p>Consumer</p>	<p>minuteKEY</p> <p>a portfolio company of</p> <p>matrix </p> <p>has been refinanced and raised growth capital</p>  <p>Consumer</p>
<p>WEDBUSH CAPITAL PARTNERS</p> <p>has sold</p>  <p>to</p>  <p>Consumer</p>	<p>MAYFAIR EQUITY PARTNERS</p> <p>has acquired</p>  <p>Consumer</p>	<p>Guard Hill Holdings</p> <p>has sold</p>  <p>to</p>  <p>Consumer</p>	<p></p> <p>has been sold to</p> <p>Frontenac</p>  <p>Consumer</p>	<p></p> <p>has sold a majority stake to</p>  <p>Consumer</p>	<p>STACKON</p> <p>has been sold to</p>  <p>Consumer</p>	<p></p> <p>has sold</p> <p>STEENLAND CHOCOLATE</p> <p>to</p>  <p>Consumer</p>
<p>CenterGate CAPITAL</p> <p>has acquired</p>  <p>Senior Credit Facilities Junior Debt</p>  <p>Consumer</p>	<p>PERUSA</p> <p>has acquired</p> <p>XINDAO</p>  <p>Consumer</p>	<p>Audax Private Equity</p> <p>has sold</p> <p>Astrodyne TDI</p> <p>to</p> <p>TINICUM</p>  <p>Energy, Power & Infrastructure</p>	<p></p> <p>has sold and merged</p> <p></p> <p>with</p> <p></p> <p>portfolio companies of</p> <p></p>  <p>Energy, Power & Infrastructure</p>	<p>PFINGSTEN</p> <p>has sold</p>  <p>to</p>   <p>Energy, Power & Infrastructure</p>	<p>One Equity Partners</p> <p>has acquired a minority stake in</p>  <p>ABL Revolver Term Loan</p>  <p>Energy, Power & Infrastructure</p>	<p>KEYSTONE CAPITAL</p> <p>has sold</p> <p>ROCORE</p> <p>to</p> <p>Triton</p>  <p>Energy, Power & Infrastructure</p>
<p></p> <p>an investment of</p> <p>Rotunda and Management</p> <p>has been sold to</p>  <p>Energy, Power & Infrastructure</p>	<p>Audax Group</p> <p>has sold</p>  <p>to</p>  <p>Energy, Power & Infrastructure</p>	<p></p> <p>has been sold to</p>  <p>Energy, Power & Infrastructure</p>	<p>MERIT CAPITAL PARTNERS</p> <p>has sold</p> <p>STRUCTURAL AND STEEL PRODUCTS</p> <p>to</p> <p>HIGHLAND CAPITAL MANAGEMENT</p>  <p>Energy, Power & Infrastructure</p>	<p></p> <p>has been sold to</p> <p>BROWN BROTHERS HARRIMAN</p>  <p>Energy, Power & Infrastructure</p>	<p></p> <p>has sold</p> <p>Thermal Transfer Corporation</p> <p>to</p>   <p>Energy, Power & Infrastructure</p>	<p></p> <p>has sold their stake in</p> <p>Amanta</p> <p>to</p> <p>Founder and</p> <p>KKR</p>  <p>Healthcare</p>
<p></p> <p>has been sold to</p> <p>Undisclosed Strategic Acquirer</p>  <p>Healthcare</p>	<p></p> <p>has acquired</p>  <p>Healthcare</p>	<p>PAMLICO CAPITAL</p> <p>has refinanced</p> <p>HEALTHCARE first</p>  <p>Healthcare</p>	<p>J.H. WHITNEY & CO.</p> <p>has refinanced</p>   <p>Healthcare</p>	<p>PARAGON PARTNERS</p> <p>has sold</p> <p>antigerm</p> <p>to</p> <p>HYPRED</p> <p>a portfolio company of</p> <p>ARDIAN</p>  <p>Healthcare</p>	<p>KCP KIRTLAND CAPITAL PARTNERS</p> <p>has sold</p> <p>MicroGroup</p> <p>to</p>   <p>Healthcare</p>	<p>HIC CAPITAL</p> <p>has sold</p> <p>Accupac</p> <p>to</p> <p>J.H. WHITNEY & CO.</p> <p><small>J.H. WHITNEY CAPITAL PARTNERS, LLC</small></p>  <p>Industrials</p>

MUTARES

has sold



to




Industrials



an investment affiliate of

J.P. Lehman & Company

has acquired




Industrials



has acquired



ABL Revolver Term Loan



Industrials

Nixen pechel INDUSTRIES
and minority shareholders

have sold



to

ARDIAN



Industrials

LITTLEJOHN & CO.

has sold



to




Industrials



has sold



to




Industrials



has sold



to



a subsidiary of




Industrials

HPE Growth Capital.
and management

have agreed to sell



to




Industrials



has sold



to




Industrials



a portfolio company of

ARDIAN

has acquired




Industrials



and other Shareholders

have sold



to

ARDIAN



Industrials

LEONI

has sold

its electrical appliance
assemblies business

to




Industrials

FULHAM & CO.

has sold



to




Industrials



has sold



to




Industrials



has sold



to




Industrials



has acquired




Industrials



has sold

Fusina Rolling

to



a portfolio company of




Industrials



has sold



to




Industrials



has acquired



from




Industrials



has acquired



Senior Credit Facilities



Industrials

EQUISTONE

has sold



a portfolio company of




Industrials



has acquired



ABL Revolver Term Loan



Industrials

ARBONIA

has sold



to

HELVETICA CAPITAL



Industrials

NORDIAN
CAPITAL PARTNERS

has sold



to



a portfolio company of




Industrials

Robert Breuning Stiftung

has sold



to




Industrials



has been sold to




Industrials

ORLANDO
MANAGEMENT AG

has sold



to

Stella Verwaltungs GmGH



Industrials



has sold a minority
stake in



to




Industrials



has sold



to




Industrials



has sold



to




Industrials



has sold its MOS
Harbor Construction
business to




Industrials



has sold



to




Industrials

lisi

has sold



to




Industrials



has refinanced



ABL Revolver Term Loan



Industrials



has sold



to




Industrials

 has sold to <small>EnPro Industries companies</small> 	 has sold to 	 has sold to 	 has sold the Metal Sheets and Aluminum Tubes & Monoblocs business of to 	 has sold to 	 has sold the Plastic Tube & Laminates business of to 	 has acquired
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Industrials

Industrials

Industrials

Industrials

Industrials

Industrials

Industrials

 a portfolio company of has sold to 	 has sold to 	 has sold to 	 has been sold to a portfolio company of 	 has sold a controlling interest in to 	 has sold to 	 has been sold to
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Industrials

Industrials

Industrials

Industrials

Industrials

Industrials

Industrials

 has been sold to 	 a portfolio company of has acquired 	 has sold to 	 has acquired from 	 have sold to 	 has acquired 	 has sold the Asian operations of to
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Industrials

Industrials

Industrials

Industrials

Industrials

Industrials

Industrials

 has sold to 	 secured new funds in a round led by 	 has sold to 	 a portfolio company of has acquired 	 a portfolio company of has acquired 	 has sold to 	 has sold to a portfolio company of
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Technology, Media & Telecom

 has sold to 	 has acquired from 	 has acquired 	 has been sold to 	 has sold to 	 has been sold to 	 has sold the German speaking business of to
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Technology, Media & Telecom

190+ TRANSACTIONS
WORLDWIDE

CAPITAL RAISE
ASSIGNMENTS
**MORE THAN
DOUBLED**

7 PROMOTIONS TO
MANAGING DIRECTOR,
MOST IN FIRM HISTORY

1st
OF ITS
KIND TO
MEASURE
**COMPANY
VALUES IN
MIDDLE MARKET
LINCOLN
MIDDLE MARKET INDEX**

RANKED #
3 ADVISOR
GLOBALLY:
MID-MARKET M&A

50%+
OF ACQUIRERS:
STRATEGICS

NEARLY **HALF** OF M&A
TRANSACTIONS:
**CROSS-
BORDER**

SPECIAL SITUATIONS: **100%** TRANSACTION GROWTH

20 INCREASE IN
**% GLOBAL
TRANSACTIONS**

5,000+
VALUATIONS
ANNUALLY

3 CONSECUTIVE
YEARS NAMED A
BEST PLACE
TO **WORK**

OPENED NEW OFFICE IN SAN FRANCISCO
19 OFFICES WORLDWIDE

EMPLOYEES: NEARLY 10% GROWTH OVER PRIOR YEAR