

2018 Global Results



Frontenac

has sold

A.H. Harris & Sons, Inc.
HARRIS
CONSTRUCTION SUPPLIES

to

HD SUPPLY

Sell-Side



Business Services

LaSalle Capital


has sold

avtex
the parent of Interactiv

to

NIEP
Newco Equity Partners

Sell-Side



Business Services

AFINUM

has sold

copytrend

to

HELVETICA CAPITAL

Sell-Side



Business Services

lfi

has agreed to sell

CCA INTERNATIONAL

to

Comdata Group

Sell-Side



Business Services

data strategy
a subsidiary of

CENTURY TECHNOLOGY GROUP

has merged with

TRACE3
a portfolio company of

H.I.C. CAPITAL

Sell-Side



Business Services

GRIDIRON CAPITAL

has sold

E2E Group

to

COMVEST PARTNERS

Sell-Side



Business Services

Founding Shareholders

have sold

EIFFEL

to

SILVER EQUITY MANAGEMENT

Sell-Side



Business Services

Great Lakes Ship Center

has been sold to

Bold Orange
a portfolio company of

AC MOUNTAINGATE CAPITAL

Sell-Side



Business Services

Amco Group

has sold

HALO
brand solutions

to

TPG

Sell-Side



Business Services

KRACO

has sold substantially all of its assets to

NITEO **AMC**

Sell-Side



Business Services

MVI

has sold

LAKERS

to

SUMMA EQUITY

Sell-Side



Business Services

H2 Equity Partners


has sold

MYLER

to

HeadFirst Source Group

Sell-Side




Business Services

MTHREE CONSULTING

has been sold to

eci
building successful businesses

Sell-Side



Business Services

Blue Mountain Energy

has sold

to

BP

a portfolio company of

HARVEST PARTNERS

Sell-Side



Business Services

Indegroup

has sold

protocol

to

COMPASS PARTNERS

Sell-Side



Business Services

PRAIRIE CAPITAL

has sold

PROQUEST
Managing the Power of Knowledge

to

NONANTUM CAPITAL PARTNERS

Sell-Side



Business Services

COMVEST PARTNERS


has sold

RED HAWK
The Brewery

to

ADT

Sell-Side



Business Services

Reckwer
Reckwer - Agents

has been sold to

GLS

Sell-Side



Business Services

nazoa
Aberdeen Standard
Investment Services

have acquired

TECHNASTY

from

Partners Equity

Buy-Side



Business Services

Impworldwide

has been sold to

trueblue
THE PEOPLE COMPANY

Sell-Side



Business Services

vivarte

has sold

ANDRÉ

to

spartoo

Sell-Side



Consumer

PARFUM SAPOR

has acquired

Alvarez Gómez
PARIS

Buy-Side



Consumer

Verium
and founder & management

have sold

basefit
the gym

to

FITNESS WORLD
a portfolio company of

FSN CAPITAL

Sell-Side



Consumer

KANTAN MAGAZINE

has been sold to

Margaret

a wholly-owned subsidiary of

Lancaster Colony

Sell-Side



Consumer

ANGELO GORDON

has refinanced

DEHATA

Capital Raise



Consumer

P/W/P
Growth Equity

has sold

BAS

to

compress

Sell-Side



Consumer

GP

has sold

to

IFK DIVIDEND PRIVATE CAPITAL

Sell-Side



Consumer

CATHAY CAPITAL
Private Equity


has sold

k'nex

to

toys

Sell-Side



Consumer

Founders and

naxicap

SWEN
Capital Partners

have sold

FACTUM
FACTORY BUSINESS FINANCE

to

argos
wityu

Sell-Side



Consumer

Dynamix

has been sold to

TOWN & COUNTRY
Living

a portfolio company of

H.I.C. CAPITAL

Sell-Side



Consumer

HOBBICO
LEADER IN TOY HOBBIES

has sold substantially all of its assets pursuant to Section 363 of the Bankruptcy Code to

HORIZON

Quantum
SPECIAL FINANCIAL SERVICES

363 Sale



Consumer

THE MAG

has sold

HIGHLANDER
partners L.L.C.

Sell-Side



Consumer

E.V.A.
E.V.A. - The Parent on Wheels

has been sold to

EVOLV

Sell-Side



Consumer

Wineight

has acquired

INTERNATIONAL RESTAURANT ASSOCIATION

MR. GROW

Capital Raise



Consumer

pechel INDUSTRIES
and Co-founders

have sold

PRIVATESPORTSHOP

to


























































































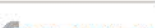















pechel

Sell-Side



Consumer

| | | | | | | |
|---|---|--|--|---|---|--|
| VINCØ. has recapitalized with  Capital Raise  Consumer |  a portfolio company of  has been sold to J.W. CHILDS ASSOCIATES Sell-Side  Consumer |  has refinanced  in connection with its acquisition of Mardix Capital Raise  Energy, Power & Infrastructure |  a portfolio company of Triton has sold RAYMOND BARTLETT ENDOW to  a portfolio company of BBG Sell-Side  Energy, Power & Infrastructure | TRILANTIC CAPITAL SERVICES has acquired  Buy-Side  Energy, Power & Infrastructure |  has sold xantrex to  a portfolio company of  Sell-Side  Energy, Power & Infrastructure |  a portfolio company of  MARTIS CAPITAL has been sold to Cressey & Company Sell-Side  Healthcare |
| BIOSECTOR a subsidiary of  has been sold to CRODA Sell-Side  Healthcare |  has sold  to  Sell-Side  Healthcare | THOMPSON STREET CAPITAL PARTNERS has sold  to  Sell-Side  Healthcare |  a portfolio company of  has established a distribution agreement for GLOCYTE Sell-Side  Healthcare |  a portfolio company of Riverside PARTNERS has been sold to  Sell-Side  Healthcare |  has sold  to MARS Sell-Side  Healthcare |  a portfolio company of  has been sold to  Sell-Side  Healthcare |
|  has been sold to HENRY SCHEIN Sell-Side  Healthcare |  a portfolio company of  has merged with  Sell-Side  Healthcare |  has been sold to  a portfolio company of  Sell-Side  Healthcare |  have refinanced  in connection with the acquisitions of   Capital Raise  Healthcare |  has sold  to  Sell-Side  Healthcare | STAGE CAPITAL has sold  to  Sell-Side  Healthcare | THOMPSON STREET CAPITAL PARTNERS has acquired Transnetix Buy-Side  Healthcare |
|  has been sold to Medtronic Sell-Side  Healthcare |  has been sold to ELAGHMORE Sell-Side  Industrials |  has acquired  Capital Raise  Industrials |  has sold  to  Sell-Side  Industrials |  has sold  to  Sell-Side  Industrials |  has acquired Abelan from  Capital Raise  Industrials |  has been sold to  a portfolio company of  Buy-Side  Industrials |
| B/S/H/ has sold their garment care business to  Sell-Side  Industrials |  has sold  to  Sell-Side  Industrials |  has sold  to  Sell-Side  Industrials |  has sold  to  Sell-Side  Industrials |  have sold  to  Sell-Side  Industrials |  has sold its European business to  Sell-Side  Industrials |  has acquired the U.K. landscaping division of  Buy-Side  Industrials |

| | | | | | | |
|---|--|--|--|---|---|--|
|  has been sold to  a portfolio company of Allegiant Capital Self-Side  Industrials |  has sold  to  Self-Side  Industrials |  has been sold to  Self-Side  Industrials | Commercial business of  has been sold to  Self-Side  Industrials |  have sold  to  Self-Side  Industrials |  has sold  to  Self-Side  Industrials |  has sold its high pressure metallic duct systems business to  Self-Side  Industrials |
|  a portfolio company of Triton has sold  to  Self-Side  Industrials |  has sold  to  Self-Side  Industrials |  has sold the assets and operations of its specialist piping business to  Self-Side  Industrials |  a subsidiary of Beiersdorf has acquired  Buy-Side  Industrials |  has sold a majority stake in  to  Self-Side  Industrials |  has been sold to  Self-Side  Industrials |  has been sold to  Self-Side  Industrials |
|  has sold  to  Self-Side  Industrials |  a portfolio company of Creativ has sold  to Quantum Self-Side  Industrials |  a subsidiary of  has merged with  a subsidiary of Poeschl Group Merger  Industrials |  has sold  to  a portfolio company of PPC Partners Self-Side  Industrials | LT Capital, Alliance Entrepreneurs, Sodero Gestion, Eric Le Floch, Philippe Gauthier have sold  to  Self-Side  Industrials |  has sold  to  Self-Side  Industrials |  has sold  to  Self-Side  Industrials |
|  has been sold to  a portfolio company of  Self-Side  Industrials |  has sold  to  Self-Side  Industrials |  has acquired  from  Buy-Side  Industrials |  has sold  to  Self-Side  Industrials |  has acquired  from  Buy-Side  Industrials |  has been sold to  Self-Side  Industrials |  has sold  to  Self-Side  Industrials |
|  has sold  to  Self-Side  Industrials |  has been sold to  Self-Side  Industrials |  has been refinanced Capital Raise  Industrials |  has sold  to  Self-Side  Industrials |  has acquired  Buy-Side  Industrials |  has sold  to  a portfolio company of Mitsubishi Chemical Self-Side  Industrials |  has sold  to  Self-Side  Industrials |

TEXAS
SPECIALTIES
Problem Solvers

a portfolio company of

WINNCHURCH | CAPITAL

has acquired

OILGEAR

Capital Raise

Industrials

BENVIC

has acquired

PVC

Buy-Side

Industrials

SCHALTBAU

has sold

to

DELNER
BRAKES

Sell-Side

Industrials

PACE
INDUSTRIES

a portfolio company of

Kenner & Company

has issued preferred equity to

MACGRAW

Capital Raise

Industrials

ORG OWNER RESOURCE GROUP

has sold

to

PHC

Loggia & Platt
ENGINEERING

Sell-Side

Industrials

Sentinel
CAPITAL PARTNERS

has sold

ROTOMETRICS

Sell-Side

Industrials

RCR
INTERNATIONAL, INC.

has been sold to

ma

Sell-Side

Industrials

EUROVIA

a subsidiary of

VINCI

has acquired the US-based asphalt plants & paving business of

salini
Impregilo

Buy-Side

Industrials

Verdone
capital

has sold

SCANACON

to

ALDER

Sell-Side

Industrials

Glide
Buy Out Partners

has sold

Synbra

to

BEWi
Group

Sell-Side

Industrials

Sensata

has sold

SCHRADER
VALVES

to

PACIFIC

Sell-Side

Industrials

FOREPLA
INDUSTRIE
GROUPE UNIFICO

has been sold to

INDORAMA

Sell-Side

Industrials

THE GORES GROUP

has recapitalized

TURBINEAERO

Capital Raise

Industrials

TANGENT

has been sold to

THE STERLING GROUP

Sell-Side

Industrials

RICHARDSON CAPITAL

has sold

Trillium
Health Care Products

to

NEW WATER

Sell-Side

Industrials

GMM
STONE MACHINERY

a portfolio company of

CONSILIUM

has acquired

TECHNI

Buy-Side

Industrials

ARX

has sold

AVUE

to

MOOG

Sell-Side

Industrials

WALTER
Surface Technologies

has been sold to

ONCAP

Sell-Side

Industrials

SNOW PHIPPS

has sold

Winchester
Interconnect.

to

APTIV

Sell-Side

Industrials

radius
Payment Solutions

has acquired

Adam Phones
Intelligent Integrated Communications

Buy-Side

Technology, Media & Telecom

SOFIMAC innovation
Management and minority shareholders have sold

CYANIDE
studio

to

o bigben

Sell-Side

Technology, Media & Telecom

DYNASTY
Sports & Entertainment

has sold a minority stake to

ZMC
ZIMMER MEDIA CAPITAL

Sell-Side

Technology, Media & Telecom

ERNST

has been sold to

BLACK KNIGHT

Sell-Side

Technology, Media & Telecom

PRIMARY

has sold

esteem

to

Roc

Sell-Side

Technology, Media & Telecom

MARLIN EQUITY PARTNERS

has sold

edgenet

to

Gladson

a portfolio company of

TJC THE JORDAN COMPANY **WICKS**

Sell-Side

Technology, Media & Telecom

WICKS

has sold

TJC

to

THE JORDAN COMPANY

Sell-Side

Technology, Media & Telecom

management and key shareholder of

GAMMEDI
PROGRAMMATIC ADVERTISING

have sold a majority stake to

TEF
LE GIEUPE

Sell-Side

Technology, Media & Telecom

AMBIENTA
Environmental Technology

has sold

LAKESIGHT
TECHNOLOGY

to

TH GROUP

Sell-Side

Technology, Media & Telecom

OCEAN
INTELLIGENT COMMUNICATIONS

has been sold to

CANCOM

Sell-Side

Technology, Media & Telecom

FALISADE

has been recapitalized by

THOMPSON STREET
CAPITAL PARTNERS

Sell-Side

Technology, Media & Telecom

R **Rip-Road Group**

has acquired

PromoFarma.com

Buy-Side

Technology, Media & Telecom

ALDER

has sold

r2p

to

HQ Equita

Sell-Side

Technology, Media & Telecom

CEP Concentric Equity Partners as IFC Company

has sold

VISION

to

ELG
CAPITAL

Sell-Side

Technology, Media & Telecom

ABN-AMRO Participaties and management

have sold

VINCERE GROUP
TEST & SECURITY

to

Dustin

Sell-Side

Technology, Media & Telecom

Yellow
BRAND PROTECTION

has been sold to

corsearch

a portfolio company of

Audax Group

Sell-Side

Technology, Media & Telecom

Lincoln by the Numbers

200+ transactions worldwide

4th

consecutive year named as a best place to work

20%

increase in global M&A transactions

>\$2.0B

capital arranged globally

Top 3

<\$1B sell-side mid-market advisor in the world

35%+

increase in private company M&A advisory over prior year

35%+

increase in buy-side transactions

12%

employee growth over prior year

5,000+

valuations annually

>55%

M&A transactions with strategic acquirers

45%+

M&A transactions cross-border

Mergers & Acquisitions | Debt Advisory | Growth Equity
Special Situations | Joint Ventures & Partnering | Valuations & Opinions

Business Services | Consumer | Energy, Power & Infrastructure
Healthcare | Industrials | Technology, Media & Telecom